

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

FIELDWOOD ENERGY LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

AFFIDAVIT OF PUBLICATION

I, James Mapplethorpe, depose and say that I am employed by Prime Clerk LLC (“***Prime Clerk***”), the claims, noticing and solicitation agent for the Debtor in the above-captioned chapter 11 case.

This Affidavit of Publication includes sworn statements verifying that the *Notice of Final Order Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in the Debtors and (B) Claims of Certain Worthless Stock Deductions*, as conformed for publication, was published on September 16, 2020 in (1) the national edition of *The New York Times*, as described on **Exhibit A** attached hereto; (2) the *Houston Chronical* as described on **Exhibit B**.

Dated: September 23, 2020

/s/ James Mapplethorpe
James Mapplethorpe

State of New York
County of New York

Subscribed and sworn to (or affirmed) before me on September 23, 2020, by James Mapplethorpe, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

/s/ KELSEY LYNNE GORDON

Notary Public, State of New York

No. 01GO6405463

Qualified in Kings County

Commission Expires March 9, 2024

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

Exhibit A



PROOF OF PUBLICATION

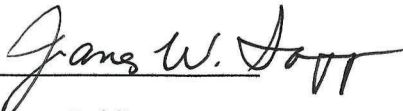
Sep-16, 20²⁰

I, Edgar Noblesala, in my capacity as a Principal Clerk of the Publisher of **The New York Times** a daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of **The New York Times** on the following date or dates, to wit on

Sep 16, 2020, NYT & Natl, pg B5

Sworn before me the

16 day of Sept., 2020.


Notary Public

JAMES W SAPP
Notary Public, State of New York
NO. 01SA6190150
Qualified in New York County
Commission Expires 07/14/2024

ATTENTION DIRECT AND INDIRECT HOLDERS OF, AND PROSPECTIVE HOLDERS OF STOCK ISSUED BY FIELDWOOD ENERGY INC. OR ITS AFFILIATED COMPANIES:

Upon the motion (the "Motion") of Fieldwood Energy LLC and its affiliated companies (the "Debtors"), on August 4, 2020, the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), having jurisdiction over the chapter 11 cases of the Debtors, captioned as *In re Fieldwood Energy LLC, et al.*, Case No. 20-33948 (MI) (jointly administered) (the "Chapter 11 Cases"), entered a final order establishing procedures (the "Procedures") with respect to direct and indirect transfers of, and claims of worthless stock deductions with respect to its beneficial ownership of, the common stock issued by Fieldwood Energy Inc. (the "Common Stock"), including options to acquire beneficial ownership of Common Stock.

In certain circumstances, the Procedures restrict (i) transactions involving, and require notices of the holdings of and proposed transactions by, any person, group of persons, or entity that is or, as a result of such a transaction, would become a Substantial Stockholder of Common Stock (including options to acquire Common Stock) and (ii) claims by any Majority Stockholder of a worthless stock deduction under section 165(g) of the Internal Revenue Code of 1986, as amended, with respect to its beneficial ownership of Common Stock. For purposes of the Procedures, a "Substantial Stockholder" is any person or entity (within the meaning of applicable regulations promulgated by the U.S. Department of the Treasury, including certain persons making a coordinated acquisition of stock) that beneficially owns, directly or indirectly (and/or owns options to acquire) at least 1,450,000 shares of Common Stock (representing approximately 4.75% of all issued and outstanding shares of Common Stock), and a "Majority Stockholder" is any person that beneficially owns at least 14,500,000 shares of Common Stock (representing approximately 47.5% of all issued and outstanding shares of Common Stock) or any person that would be a "50-percent shareholder" (within the meaning of section 382(g)(4)(D) of the Internal Revenue Code of 1986, as amended) of Common Stock (as defined in the Procedures) if such person claimed a worthless stock deduction with respect to such securities. *Any prohibited acquisition or other transfer of, or claim of a worthless stock deduction with respect to, Common Stock (including options to acquire beneficial ownership of Common Stock) will be null and void ab initio and may lead to contempt, compensatory damages, punitive damages, or sanctions being imposed by the Bankruptcy Court.*

The Procedures, as approved on an interim basis and as requested on a final basis, are available on the website of Prime Clerk LLC, the Debtors' Court-approved claims agent, located at <https://cases.primeclerk.com/fieldwoodenergy>, and on the docket of the Chapter 11 Cases, Docket No. 20-33948 (MI), which can be accessed via PACER at <https://www.pacer.gov>.

A direct or indirect holder of, or prospective holder of, Common Stock (including options to acquire Common Stock) that may be or become a Substantial Stockholder or a Majority Stockholder should consult the Procedures.

PLEASE TAKE FURTHER NOTICE that the requirements set forth in the Procedures are in addition to the requirements of Bankruptcy Rule 3001(e) and applicable securities, corporate, and other laws and do not excuse non-compliance therewith.

Dated: September 11, 2020

BY ORDER OF THE COURT

VIRUS FALLOUT

Virus Briefing

AIRLINES

Concessions by Workers
Avert Furloughs at Delta

Delta Air Lines has avoided the need to furlough much of its work force in the coming weeks, sparing many employees the fate faced by tens of thousands at other airlines.

The airline's chief executive, Ed Bastian, made the announcement in a letter to staff members on Tuesday, crediting a range of concessions by Delta employees.

"We had an enormous response to the enhanced early retirement and departure packages that were offered this summer, with 20 percent of our people choosing voluntary exits," he said. "While it is difficult to see so many of our colleagues leave, every one of those departures helped save Delta jobs."

More than 40,000 Delta employees volunteered to take short-term or long-term unpaid leaves. The airline also cut hours by 25 percent for many workers.

While Delta's flight attendants and those who work in customer service, cargo, reservations, airplane maintenance and other areas will be spared, the airline said it would still need to furlough about 2,000 pilots, as previously announced. Delta's pilots are unionized, while there is a campaign underway to unionize its flight attendants.

American Airlines expects to furlough 19,000 workers starting on Oct. 1, when a ban on broad cuts that was a condition of federal aid expires. United Airlines has said it plans to furlough 16,000. Like Delta, Southwest Airlines has said it will be able to avoid such cuts.

NIRAJ CHOKSHI

GLOBAL ECONOMY

Jobless Rate in Britain
Starts to Tick Higher

Britain's unemployment rate, which held steady through the early months of the pandemic thanks to the government's furlough program that keeps people in their jobs, has started to increase.

The rate rose to 4.1 percent for the May-to-July period, the Office for National Statistics said on Tuesday, up from about 3.9 percent. For months, the jobless rate had been held down by the furlough program and by grants for self-employed workers, which "shielded the labor market from the worst consequences of the pandemic," the statistics agency said.

The ranks of the jobless were also low because many of the people who did lose jobs in the spring were more likely to choose not to look for new work while the economy was in a lockdown, and so were counted as economically inactive.

As the British economy emerged out of lockdown in June and July, some of those people have re-entered the labor market. Although some have found jobs, others have not, helping raise the unemployment rate.

The persistently low unemployment rate in Britain stood in contrast to the United States, where the rate climbed above 14 percent in April as people were laid off during the height of state lockdowns and sought government help through unemployment benefits. *ESHE NELSON*

SHIPPING

Port of Los Angeles
Reports Record Month

August was the busiest month in the 114-year history for the Port of Los Angeles, the nation's top container port, as retailers restocked depleted warehouse and store shelves and prepared for a holiday surge. But don't get excited about an economic rebound just yet.

"With all of this, a word of caution: One month or even one quarter does not make a trend," Gene Seroka, the port's executive director, told reporters on Tuesday. "Despite this import surge that we're seeing, the U.S. economy and global trade face significant challenges."

The high cargo volume in August, an increase of nearly 12 percent over last year, was driven in part by record imports, Mr. Seroka said. He forecast busy months ahead and said the port expected trade volumes to be down only 9 percent for the year, compared with an earlier estimate of 15 percent. *NIRAJ CHOKSHI*

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(600)

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BRIDGET BENNETT FOR THE NEW YORK TIMES

A Galaxy Theater in Las Vegas. Studios are postponing big movies again — "Wonder Woman 1984" was delayed last week — leaving theater owners without much new to offer in the next two months.

Movie Theaters Returned. Movie Audiences Didn't. Now What?

FROM FIRST BUSINESS PAGE
anywhere close to the numbers that Hollywood hoped, and things are not expected to improve in the near term. Studios are postponing big movies again — "Wonder Woman 1984" retreated last week, prompting at least three studios to convene meetings on Monday to discuss how to proceed with other scheduled releases — leaving theater owners without much new to offer for the next two months. Some analysts have started to resound alarm bells about the future of the theater business.

"We have no way of forecasting how long it will take for consumer comfort with indoor movie theaters to return," Rich Greenfield, a founder of the Lightshed Partners media research firm, wrote in a report on Monday.

In recent days, Warner Bros. shifted "Wonder Woman 1984" to Christmas Day from Oct. 2, and MGM/Universal pushed back the slasher remake "Candyman" to next year. STX announced it was moving its Gerard Butler-starring disaster movie "Greenland" out of September to later this year. Marvel's "Black Widow" and Pixar's "Soul" are two films supposed to come out in November whose future now seems in question.

"I'm disappointed that the marketplace is still 30 percent unopened," Jeff Goldstein, Warner Bros. president of distribution, said. "The markets we are missing are key markets where Chris Nolan movies have really performed well in the past." Mr. Nolan's last three non-franchise movies — "Inception," "Interstellar" and "Dunkirk" — opened in the \$50 million range in North America and went on to collect between \$527 million and \$837 million worldwide, with the bulk of sales coming from overseas.

Theater owners now must put their faith into two factors out of their control: studios staying the course with end-of-year releases, and New York and Los Angeles (along with San Francisco, the No.



VALERIE MACON/AGENCE FRANCE PRESSE — GETTY IMAGES

Shares in many theater chains have dropped since "Tenet" opened Sept. 4.

3 market in the country) allowing theaters to reopen.

"Death on the Nile" from Disney's Twentieth Century division is the biggest-budgeted movie still scheduled to come out in October. If "Black Widow" (Nov. 6) or the James Bond spectacle "No Time to Die" (Nov. 20) get pushed back or moved online — as Disney did recently with "Mulan" — theaters are likely to face arduous conversations about their futures with investors and lenders.

In addition, the longer the pandemic drags on, the more that streaming becomes a threat to theaters. At least a dozen movies originally destined for big screens, including "Hamilton," "Trolls World Tour" and "Greyhound," have been redirected to streaming services or online rental platforms. The move has kept money flowing to studios, but analysts say that it has undercut theaters by training consumers to expect new films to be instantly available in their homes.

"We're learning that markets being opened, cinemas having safety protocols and studios releasing movies are all tied together," John Fithian, chief executive of the National Association of Theater Owners, said in an email.

"Open markets need safe cinemas, movies need open markets, cinemas need movies. All these things raise audience awareness and comfort in returning to movies. You can't do one at a time."

Wall Street's reaction to the "Tenet" opening and the "Wonder Woman" postponement is telling. AMC shares climbed to about \$7 on Sept. 4, the day "Tenet" arrived in U.S. theaters, up from about \$2 in April. They have since declined by about 17 percent. Cinemark has declined 18 percent since Sept. 4. Cineworld, the parent company of Regal Cinemas, is down 14 percent. (For context, the S&P 500 is flat for the period.)

"From a cash standpoint, we can see this thing through way into next year if we need be," Mark Zoradi, Cinemark's chief executive, said by phone. The company, based in Texas, operates about 5,977 screens in the United States and Latin America. "The fourth quarter is getting our feet back on the ground. Next year is a transition year. 2022 is back to a sense of normality."

Notice of Public Sale

PLEASE TAKE NOTICE THAT Hilco Streambank ("Hilco") will be handling a disposition of certain collateral (the "Property") by public sale on behalf of a private lender (the "Lender") for a loan that such Lender made to a group of borrowers (collectively the "Borrowers"). Because of the nature of the Property, and the public profile of the Borrowers and the Company (defined below), Hilco will release information regarding the Property after an interest party executes a non-disclosure agreement. The Property will be offered for sale in accordance with the provisions of Nevada Revised Statutes Section 104.9601, et seq. The Property consists of a right to receive approximately 1.2% of the equity value (the "Payment Right") of a multi-billion dollar company (the "Company") that builds and operates disruptive technology for the health insurance industry, including a pharmacy benefits manager solution. The Payment Right must be paid by the Company upon a "Liquidity Event," which is defined in a related merger agreement.

Pursuant to the merger agreement, subject to various adjustments, the purchase price consists of, among other things, payments to be made upon the sale of all or substantially all of the Company's stock and stock equivalents, the merger or other combination of the Company with another entity in which the Company's controlling shareholders do not remain in control of the merged or combined entity, or an initial public offering of the common stock of the Company. The Payment Right will be sold in tranches of up to 10% of the total Payment Right, which will be separately sold until such time as the Obligations (as defined in the loan documents) are fully satisfied, either through a credit bid or otherwise. Lender has a first priority security interest in the Property. The total amount due to Lender is approximately \$906,000.00. Lender may bid or credit bid against all or a portion of its secured claim. Assuming all Obligations are fully satisfied (either through a credit bid or otherwise), each tranche of the Payment Right will be sold free and clear of Lender's lien.

The deadline for receipt of qualified bids is October 29, 2020. An auction for parties designated as "Qualified Bidders" will convene on November 2, 2020 at 10:00 a.m. Eastern Time. The auction will be held virtually, and Qualified Bidders will be given instructions to appear via videoconference and/or telephone.

The Property will be sold "AS IS, WHERE IS, "WITH ALL FAULTS," and "WITHOUT ANY WARRANTIES WHATSOEVER, EXPRESS OR IMPLIED, INCLUDING, WITHOUT LIMITATION, A WARRANTY OF MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR OR OTHER PURPOSE," and subject to taxes, special assessments and liens that have been levied or assessed, and/or are unpaid or unsatisfied (none of which will be paid by Lender). The Property is being sold without recourse to Lender, its attorneys, or representatives. Lender does not claim title to the Property being sold hereunder and disclaims any warranty of title, possession, quiet enjoyment, and the like in the sale.

Parties interested in obtaining additional information regarding the Property, requirements for participation in the bidding process and the terms of the sale may contact Michelle Kalnit, Hilco Streambank (rkalnit@hilcoglobal.com or 212-993-7214).

BY ORDER OF THE COURT

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: NEW COTAI HOLDINGS, LLC, et al., Debtors.¹

Chapter 11
Case No. 19-22911 (RDO)
(Jointly Administered)

NOTICE OF (I) ENTRY OF CONFIRMATION ORDER AND (II) OCCURRENCE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that on August 27, 2020, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), entered an order (Docket No. 510) (the "Confirmation Order") confirming the Amended Joint Chapter 11 Plan of Reorganization of New Cotai Holdings, LLC et al. (Docket No. 485) (as may be modified, supplemented, restated, and further amended from time to time, the "Plan") (attached as Exhibit 1 to the Confirmation Order).²

PLEASE TAKE FURTHER NOTICE that all conditions precedent to the Effective Date of the Plan set forth in section 10.2 of the Plan have been satisfied (or waived as provided in section 10.3 of the Plan), such that the Plan was substantially consummated, and the Effective Date occurred, on September 10, 2020. For the avoidance of doubt, the condition precedent set forth in section 10.2(e) of the Plan has been satisfied.

PLEASE TAKE FURTHER NOTICE that pursuant to the Confirmation Order, the settlement, release, injunction, and escrow provisions in Article IX of the Plan are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that pursuant to section 6.2 of the Plan, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Bankruptcy Court within twenty (21) days after the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection. Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not filed with the Bankruptcy Court within such time will be automatically Disallowed, forever barred from assertion, and shall not be enforceable against the Debtors or the Reorganized Debtors, the Estates, or their property without the need for any objection by the Reorganized Debtors or further notice to, or action, order or approval of the Bankruptcy Court. Claims arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases shall be classified as General Unsecured Claims.

PLEASE TAKE FURTHER NOTICE that except as otherwise provided by the Confirmation Order, the Plan, or a Final Order of the Court, the deadline for filing requests for payment of unpaid Administrative Claims is October 12, 2020 (i.e., 30 days after the Effective Date).

HOLDERS OF ADMINISTRATIVE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH ADMINISTRATIVE CLAIMS BY THE ADMINISTRATIVE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE

DEBTORS, THE REORGANIZED DEBTORS, OR THEIR RESPECTIVE PROPERTY AND ASSETS AND SUCH ADMINISTRATIVE CLAIMS SHALL BE DEEMED DISCHARGED AS OF THE EFFECTIVE DATE.

PLEASE TAKE FURTHER NOTICE that pursuant to section 2.3 of the Plan, the deadline to file final requests for payment of Fee Claims is October 26, 2020 (i.e., 45 days after the Effective Date). All Professionals must file final requests for payment of Fee Claims by no later than this date to receive final approval of the Fees and expenses generated during the Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any and all Holders of Claims or Interests (irrespective of whether such Holders of Claims or Interests are deemed to have accepted the Plan), all Entities that are parties to or subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

PLEASE TAKE FURTHER NOTICE that after the Effective Date, any pleading, notice or other document required by the Plan to be served or delivered to the Debtors or the Reorganized Debtors shall be served as follows: New Cotai, LLC, c/o Willow Tree Consulting Group, LLC, 2700 Patriot Boulevard, Suite 250, Glenview, Illinois 60026, Attention: Carl Lane, E-mail: cdlane@willowtreecg.com and - Akim Gump Strauss Hauser & Feld LLP, One Bryant Park, New York, New York 10036, Attention: Daniel G. Walsh, E-mail: dwalsh@akimgump.com.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and all other documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primereclerk.com/newcotai> or by calling the Debtors' restructuring hotline at (844) 627-7471. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at <http://www.nysb.uscourts.gov>.

Dated: New York, New York, September 10, 2020
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP, c/o Mark A. McDermott, Mark A. McDermott, Evan A. Hill, Bram A. Storchio, One Manhattan West, New York, New York 10001, Telephone: (212) 735-3000, Fax: (212) 735-2000, Counsel to Debtors and Debtors-in-Possession

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: New Cotai Holdings, LLC (3056); New Cotai, LLC (2383); New Cotai Capital Corp. (3641); New Cotai Ventures, LLC (19385). The Debtors' corporate address is c/o New Cotai, LLC, Two Greenwich Plaza, Greenwich, Connecticut 06830.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

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Exhibit B

[illegible]

ATTENTION DIRECT AND INDIRECT HOLDERS OF, AND PROSPECTIVE HOLDERS OF STOCK ISSUED BY FIELDWOOD ENERGY INC. OR ITS AFFILIATED COMPANIES:

Upon the motion (the "**Motion**") of Fieldwood Energy LLC and its affiliated companies (the "**Debtors**"), on August 4, 2020, the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**"), having jurisdiction over the chapter 11 cases of the Debtors, captioned as *In re Fieldwood Energy LLC, et al.*, Case No. 20-33948 (MI) (jointly administered) (the "**Chapter 11 Cases**"), entered a final order establishing procedures (the "**Procedures**") with respect to direct and indirect transfers of, and claims of worthless stock deductions with respect to its beneficial ownership of, the common stock issued by Fieldwood Energy Inc. (the "**Common Stock**"), including options to acquire beneficial ownership of Common Stock.

In certain circumstances, the Procedures restrict (i) transactions involving, and require notices of the holdings of and proposed transactions by, any person, group of persons, or entity that is or, as a result of such a transaction, would become a Substantial Stockholder of Common Stock (including options to acquire Common Stock) and (ii) claims by any Majority Stockholder of a worthless stock deduction under section 165(g) of the Internal Revenue Code of 1986, as amended, with respect to its beneficial ownership of Common Stock. For purposes of the Procedures, a "**Substantial Stockholder**" is any person or entity (within the meaning of applicable regulations promulgated by the U.S. Department of the Treasury, including certain persons making a coordinated acquisition of stock) that beneficially owns, directly or indirectly (and/or owns options to acquire) at least 1,450,000 shares of Common Stock (representing approximately 4.75% of all issued and outstanding shares of Common Stock), and a "**Majority Stockholder**" is any person that beneficially owns at least 14,500,000 shares of Common Stock (representing approximately 47.5% of all issued and outstanding shares of Common Stock) or any person that would be a "50-percent shareholder" (within the meaning of section 382(g)(4)(D) of the Internal Revenue Code of 1986, as amended) of Common Stock (as defined in the Procedures) if such person claimed a worthless stock deduction with respect to such securities. *Any prohibited acquisition or other transfer of, or claim of a worthless stock deduction with respect to, Common Stock (including options to acquire beneficial ownership of Common Stock) will be null and void ab initio and may lead to contempt, compensatory damages, punitive damages, or sanctions being imposed by the Bankruptcy Court.*

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Dated: September 11, 2020

BY ORDER OF THE COURT

Victoria Bond & IR Clark

NEWSPAPER REPRESENTATIVE

Sworn and subscribed to before me, this 16th Day of September A.D. 2020



[Signature]
Notary Public in and for the State of Texas